

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

REFCO INC., et al., : Chapter 11
Debtors. : Case No. 05-60006 (RDD)
: Jointly Administered

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Multiplicas Casa de Bolsa ("Transferor")
Avenida Francisco de Miranda
Torre La Primera, Piso 3
Campo Alegre
Caracas, Venezuela
with copies to:
Multiplicas Casa de Bolsa
848 Brickell Ave.
Suite 745
Miami, FL 33131
and
Chadborne & Parke LLP
30 Rockefeller Plaza
New York, New York 10112
Attn: Christy Rivera, Esq.
2. Please take notice of the transfer of \$2,724,084 of your claim described in the attached Evidence of Transfer, together with all applicable interest, fees and expenses related thereto, and any and all proofs of claim filed in connection therewith, including Proof of Claim Nos. 10727 through 10754 (the "Transferred Claim") to:

Claims Liquidation Corporation ("Transferee")
383 Madison Avenue
New York, NY 10179
Attention: Laura Torrado

3. No action is required if you do not object to the transfer of the Transferred Claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

FILE A WRITTEN OBJECTION TO THE TRANSFER with:

Clerk of the Court
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
Refer to **INTERNAL CONTROL NO. _____** in your objection.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

Dated: _____, 2006

040-3302/COURT/1036007.1

Clerk of the Court

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2006.
INTERNAL CONTROL NO. _____
Copy (Check): Claims Agent: _____ Transferee: _____ Debtor's Attorney: _____

Deputy Clerk

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Multiplicas Casa de Bolsa ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corporation ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$2,724,084.00 against Refco Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the full extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 10 day of August, 2006.

MULTIPLICAS CASA DE BOLSA

By: _____
Name of person signing _____
Title of person signing _____

CLAIMS LIQUIDATION CORPORATION

By: _____
Name of person signing _____
Title of person signing _____

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Multiplicas Casa de Bolsa ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corporation ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$2,724,084.00 against with Refco Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 18th day of August, 2006.

MULTIPLICAS CASA DE BOLSA

By: _____
Name of person signing _____
Title of person signing _____

CLAIMS LIQUIDATION CORPORATION

By: _____ 
Name of person signing John McDermott
Title of person signing Authorised Signatory